



## No *Better* Time to Plan Ahead

There is really no better time than now to plan for the future, regardless of your age or financial circumstances. Those who leave this important matter to chance after their passing may relinquish their right to provide for loved ones, remember cherished friends and support beloved charitable organizations like Community Health Center.

## Our *Thanks* to You

Your participation in the Community Health Center Legacy Society will make a world of difference to our organization and the patients of CHC.

We believe that a planned gift to Community Health Center is an investment in the future of our community's health and well-being. Like other investments, it should bring you great personal satisfaction. For that reason, considerable thought and preparation of how to give is just as important as actually making the gift. We are always pleased to assist you in whatever way is most convenient and comfortable, and can answer any questions you may have. Thank you for your support and consideration!



## Plan Now, *Give* Later

There are countless opportunities to extend the benefits of your kindness and generosity to future generations of Community Health Center patients. The best place to start is with your will, which can be easy to create, and at a surprisingly modest cost. A well-planned will can provide peace of mind and personal satisfaction, reduce estate taxes and capital gains and provide more resources for your family. It can also ensure the strength of your community through planned giving for charitable organizations like CHC. There are several ways of giving that can be tailored to fit your family's philanthropic priorities.



To learn more about the CHC Legacy Society, and the benefits included with your support, please contact:

Christopher Ellis, Director of Organizational Advancement at  
(508) 477-5990 or [cellis@chcofcapecod.org](mailto:cellis@chcofcapecod.org).

# *Benefiting the Health of our Community for Years to Come*

[CHCofCapeCod.org](http://CHCofCapeCod.org)  
(508) 477-5990



## Time-Enduring *Gifts*

For those who want to help sustain Community Health Center as a resource in years to come, a bequest is the ideal way to make a substantial gift without jeopardizing your ability to meet current and future financial obligations. It is the simplest form of gift planning that can have a substantial impact long after you need the assets. You can help fund a new project or a specific program, or you can give to CHC's Endowment Fund, which supports access to patient care, facility improvements, new programs and staffing, while keeping an eye on our long-term sustainability.

There are several ways to support Community Health Center through planned giving, including:

- **A bequest:** designating a specific dollar amount or assets (real estate or personal property). This can be advantageous to give a certain percentage of your estate to prevent unintentionally reducing the provisions you made for other beneficiaries.
- **Charitable gift annuity:** a simple gift contract between a charity and a donor in which the charity makes a fixed payment for life to the donor or someone of their choice, in return for a gift of cash or securities.
- **Making CHC a beneficiary:** often the best strategy for making low-cost, high value charitable gifts by helping reduce estate and income taxes. This can be done by making CHC a whole or partial beneficiary of a trust, IRA or life insurance.
- **Charitable lead trust:** Irrevocable trust designed to provide financial support to one or more charities for a period of time, with savings on estate and gift taxes.

Supporting Community Health Center as a member of the CHC Legacy Society can impact both your taxable savings, and CHC's mission to provide high quality care to the community. Thank you!

## An Investment of a *Lifetime*

Community Health Center relies on the generous philanthropic spirit of our community to continue to expand to provide access to care for those individuals who need us most. CHC focuses on the whole-health of patients, helping them address housing insecurity, food insecurity, transportation challenges, financial difficulties, employment challenges and language barriers, at no cost to them. CHC also offers sliding scale discounts to patients based on their income and ability to pay, making your continued support so important for our sustainability. Members of the CHC Legacy Society will play such an important role in our ability to provide increased access and we would be honored to have you join us in this treasured group.